

**Fill in this information to identify the case:**

Debtor name **WC Braker Portfolio, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **22-10293-tmd**

☐ Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>162,797,682.00</b>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>11,538,654.51</b>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>174,336,336.51</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>73,876,895.62</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>0.00</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>675,498.97</b>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>74,552,394.59</b>

## Fill in this information to identify the case:

Debtor name **WC Braker Portfolio, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**Case number (if known) **22-10293-tmd**☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase Bank

checking

7379

\$2,075.41

## 4. Other cash equivalents (Identify all)

Reserves/Cash Management Account

JPMorgan Lockbox #618578642

4.1. JP Morgan Cash Management #618578634

\$10,507,749.00

## 5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$10,509,824.41

## Part 2: Deposits and Prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. City of Austin utility deposit

\$2,400.00

Debtor **WC Braker Portfolio, LLC**  
NameCase number (If known) **22-10293-tmd****7.2. Tenant Security Deposits****\$808,069.86**8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$810,469.86****Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>86,872.52</u>	-	<u>33,268.22</u>	= ....	<u>\$53,604.30</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>1,138,666.98</u>	-	<u>973,911.04</u>	=....	<u>\$164,755.94</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$218,360.24****Part 4: Investments**13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 2

Debtor WC Braker Portfolio, LLC  
NameCase number (If known) 22-10293-tmd

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>2100 Kramer Lane, Austin, TX 78758</b>		<b>\$0.00</b>	<b>Travis CAD</b>	<b>\$29,894,613.00</b>
55.2. <b>1909 W. Braker Lane, Austin, TX 78758</b>		<b>\$0.00</b>	<b>Travis CAD</b>	<b>\$12,123,696.00</b>
55.3. <b>1910 W. Braker Lane, Austin, TX 78758</b>		<b>\$0.00</b>	<b>Travis CAD</b>	<b>\$4,459,877.00</b>
55.4. <b>11101 Metric Blvd., Austin, TX 78758</b>		<b>\$0.00</b>	<b>Travis CAD</b>	<b>\$16,630,326.00</b>
55.5. <b>1836 Kramer Lane, Austin, TX 78758</b>		<b>\$0.00</b>	<b>Travis CAD</b>	<b>\$13,157,201.00</b>
55.6. <b>1908 Kramer Lane, Austin, TX 78758</b>		<b>\$0.00</b>	<b>Travis CAD</b>	<b>\$16,623,323.00</b>
55.7. <b>11009 Metric Blvd., Austin, TX 78758</b>		<b>\$0.00</b>	<b>Travis CAD</b>	<b>\$12,484,927.00</b>
55.8. <b>11109 Metric Blvd., Austin, TX 78758</b>		<b>\$0.00</b>	<b>Travis CAD</b>	<b>\$8,231,275.00</b>
55.9. <b>1901 W. Braker Lane, Austin, TX 78758</b>		<b>\$0.00</b>	<b>Travis CAD</b>	<b>\$8,994,294.00</b>

Debtor WC Braker Portfolio, LLC Case number (If known) 22-10293-tmd  
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55.10	<b>1817 W. Braker Lane, Austin, TX 78758</b>	<b>\$0.00</b>	<b>Travis CAD</b>	<b>\$12,123,696.00</b>
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55.11	<b>11500 Metric Blvd., Austin, TX 78758</b>	<b>\$0.00</b>	<b>Travis CAD</b>	<b>\$28,074,454.00</b>
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
 Copy the total to line 88.

<b>\$162,797,682.00</b>
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57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor WC Braker Portfolio, LLC  
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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$10,509,824.41</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$810,469.86</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$218,360.24</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$162,797,682.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$11,538,654.51</u>	+ 91b. <u>\$162,797,682.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$174,336,336.51</u>



Debtor	<u>WC Braker Portfolio, LLC</u>	Case number (if known)	<u>22-10293-tmd</u>
	<small>Name</small>		
<b>Gibson, Dunn &amp; Crutcher LLP</b>		Line	<u>2.1</u>
<b>Attn: Mitchell A. Karlan</b>			
<b>200 Park Avenue</b>			
<b>New York, NY 10166-0193</b>			

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**Fill in this information to identify the case:**Debtor name **WC Braker Portfolio, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**Case number (if known) **22-10293-tmd**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> <b>City of Austin</b> <b>PO Box 2267</b> <b>Austin, TX 78783-2267</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$197,344.36</b>
3.2	<b>Nonpriority creditor's name and mailing address</b> <b>Endeavor Real Estate Group, Ltd.</b> <b>500 W. 5th Street, Suite 700</b> <b>Austin, TX 78701</b> Date(s) debt was incurred <u>11/19/2019</u> Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$417,039.09</b>
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>Grande Communication</b> <b>PO Box 679367</b> <b>Dallas, TX 75267</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$630.00</b>
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Inoca Holdco II LLC</b> <b>FCS Fox Commercial Services LLC</b> <b>PO Box 19047</b> <b>Austin, TX 78760</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$20,821.75</b>

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3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Lee Structured Cabling Inc.</b> <b>3007 Longhorn Blvd., Ste. 109</b> <b>Austin, TX 78758</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,227.44</b>
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Merch Revolution LLC</b> <b>Haute Rock Creative</b> <b>1901 W. Braker Ln., Ste. D-200</b> <b>Austin, TX 78758</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$15,700.81</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Spectrum Business</b> <b>PO Box 60074</b> <b>City of Industry, CA 91716-0074</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$321.48</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Texas Gas Service</b> <b>PO Box 219913</b> <b>Kansas City, MO 64121-9913</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,123.61</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Waste Connections</b> <b>Lone Star Inc.</b> <b>PO Box 742695</b> <b>Cincinnati, OH 45274-2695</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,322.85</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Xoriant Corporation</b> <b>2522 Chambers Road, Ste. 100</b> <b>Tustin, CA 92780</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,967.58</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>The Deitch Law Offices</b> <b>800 Rio Grande</b> <b>Austin, TX 78701</b>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain ____	—

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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 675,498.97
5c.	\$ 675,498.97

**Fill in this information to identify the case:**

Debtor name **WC Braker Portfolio, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **22-10293-tmd**

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

*Property*

(Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **24 months**

List the contract number of any government contract

**Action Behavior Centers LLC  
1600 Westlake Dr.  
Austin, TX 78746**

2.2. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **26 months**

List the contract number of any government contract

**ADT Security Services Inc.  
1817 W. Braker Ln, F-300-F-400  
Austin, TX 78758**

2.3. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **13 months**

List the contract number of any government contract

**Airship Syndicate Entertainment Inc.  
11500 Metric Blvd., Ste. 430  
Austin, TX 78758**

2.4. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **16 months**

List the contract number of any government contract

**Aptara Inc. dba iEnergizer  
2901 Telestar Ct., Ste. 522  
Falls Church, VA 22042**

Debtor 1 **WC Braker Portfolio, LLC**

First Name

Middle Name

Last Name

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## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **10 months**

List the contract number of any government contract

**Arrow Electronics Inc.  
5201 Tennyson Pkwy., Ste. 200  
Plano, TX 75024**

2.6. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **21 months**

List the contract number of any government contract

**Atkins North America Inc.  
City Plaza  
445 North Blvd., Ste. 805  
Baton Rouge, LA 70802**

2.7. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining

List the contract number of any government contract

**Braun Intertec Corporation  
fka W&M Environmental Group LLC  
1101 Hampshire Ave.  
Minneapolis, MN 55438**

2.8. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **54 months**

List the contract number of any government contract

**Caffrey & Company LLC  
2100 Kramer Ln. Ste. 100  
Austin, TX 78758**

2.9. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **15 months**

List the contract number of any government contract

**CallFire Inc.  
1410 2nd St., Ste. 200  
Santa Monica, CA 90401**

2.10. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining

List the contract number of any

**Central Security Group Inc.  
2448 E. 81st St., 43rd Floor  
Tulsa, OK 74137**

Debtor 1 **WC Braker Portfolio, LLC**

First Name

Middle Name

Last Name

Case number (if known) **22-10293-tmd**

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining

List the contract number of any government contract

**Clarus Vision LLC  
1826 Kramer Lane, Ste. G  
Austin, TX 78758**

2.12. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining

**21 months**

List the contract number of any government contract

**David Simmons  
1910 West Braker Ln., Ste. 400  
Austin, TX 78758**

2.13. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining

**65 months**

List the contract number of any government contract

**Double Line Inc.  
1817 Kramer Lane  
Bldg. F, Ste. 100  
Austin, TX 78758**

2.14. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining

**3 months**

List the contract number of any government contract

**eOne Integrated Business Solutions LLC  
2632 47th Street S., Ste. 111  
Fargo, ND 58104**

2.15. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining

**18 months**

List the contract number of any government contract

**Excel Fitness Holdings Inc.  
dba Planet Fitness  
1901 W. Braker Ln., Ste. D-400  
Austin, TX 78758**

2.16. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

**George P. Johnson Company  
3600 Giddings Rd.  
Auburn Hills, MI 48326**

Debtor 1 **WC Braker Portfolio, LLC**

First Name

Middle Name

Last Name

Case number (if known) **22-10293-tmd**

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **22 months**

List the contract number of any government contract \_\_\_\_\_

2.17. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **52 months**

List the contract number of any government contract \_\_\_\_\_

**Gursel, LLC  
Attn: Gursel J. Shabani  
11701 Hidden Quail Dr.  
Austin, TX 78758**

2.18. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **51 months**

List the contract number of any government contract \_\_\_\_\_

**Halal Brothers LLC  
1910 W. Braker Ln., Ste. 800  
Austin, TX 78758**

2.19. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **27 months**

List the contract number of any government contract \_\_\_\_\_

**HGR Industrial Surplus Inc.  
20001 Euclid Ave.  
OH 44170**

2.20. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **76 months**

List the contract number of any government contract \_\_\_\_\_

**Honor Technology Inc.  
201 Third St., Ste. 1010  
San Francisco, CA 94103**

2.21. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **7 months**

List the contract number of any government contract \_\_\_\_\_

**Howmedica Osteonics Corp.  
dba Styker Orthopedics  
11500 Metric Blvd., Ste. 495  
Austin, TX 78758**

Debtor 1 **WC Braker Portfolio, LLC**

First Name

Middle Name

Last Name

Case number (if known) **22-10293-tmd****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.22. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **32 months**

List the contract number of any government contract \_\_\_\_\_

**Image API, Inc.  
2100 Kramer Ln., Ste. 700  
Austin, TX 78758**

2.23. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **36 months**

List the contract number of any government contract \_\_\_\_\_

**J. Wales Enterprises LLC  
4809 Century Dr.  
Fort Worth, TX 76140**

2.24. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **26 months**

List the contract number of any government contract \_\_\_\_\_

**Kibo Software Inc.  
104 Decker Ct., #110  
Irving, TX 75062**

2.25. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **28 months**

List the contract number of any government contract \_\_\_\_\_

**Kinetics Systems, Inc.  
3083 Independence Dr.  
Livermore, CA 94551**

2.26. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **36 months**

List the contract number of any government contract \_\_\_\_\_

**Kroem Lanh/Central Donut  
11505 Lake Victors Dr.  
Pflugerville, TX 78660**

2.27. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **18 months**

List the contract number of any government contract \_\_\_\_\_

**Lite-On, Inc.  
1826 Kramer Lane  
Bldg. A, Ste. D  
Austin, TX 78758**



Debtor 1 **WC Braker Portfolio, LLC**

First Name

Middle Name

Last Name

Case number (if known) **22-10293-tmd****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.28. State what the contract or lease is for and the nature of the debtor's interest **real property lease**State the term remaining **48 months**

List the contract number of any government contract

**Lone Star Capital Bank, NA  
1910 W. Braker Lane  
Bldg. 3, Ste. 100  
Austin, TX 78758**2.29. State what the contract or lease is for and the nature of the debtor's interest **real property lease**State the term remaining **19 months**

List the contract number of any government contract

**MCRT Gulf Coast  
Southwest Construction LLC  
5910 N. Central Expy., Ste. 1100  
Dallas, TX 75206**2.30. State what the contract or lease is for and the nature of the debtor's interest **real property lease**State the term remaining **3 months**

List the contract number of any government contract

**Merch Revolution LLC  
Haute Rock Creative  
1901 W. Braker Ln., Ste. D-200  
Austin, TX 78758**2.31. State what the contract or lease is for and the nature of the debtor's interest **real property lease**State the term remaining **29 months**

List the contract number of any government contract

**Motoza LLC  
2100 Kramer Ln., Ste. 750  
Austin, TX 78758**2.32. State what the contract or lease is for and the nature of the debtor's interest **real property lease**State the term remaining **29 months**

List the contract number of any government contract

**ONLINEMEDED LLC  
11500 Metric Blvd., Ste. 330  
Austin, TX 78758**2.33. State what the contract or lease is for and the nature of the debtor's interest **real property lease****Owlchemy Labs Inc.  
8920 Business Park Dr., Ste. 110  
Austin, TX 78759**

Debtor 1 **WC Braker Portfolio, LLC**

First Name

Middle Name

Last Name

Case number (if known) **22-10293-tmd**

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **12 months**

List the contract number of any government contract \_\_\_\_\_

2.34. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **1 month**

List the contract number of any government contract \_\_\_\_\_

**Prismnet Ltd.  
11500 Metric Blvd.  
Bldg. M2, Ste. 280  
Austin, TX 78758**

2.35. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **72 months**

List the contract number of any government contract \_\_\_\_\_

**Rainbow Pizza LLC  
Domino's Pizza  
216 W. Village Rd., Ste. 302  
Corpus Christi, TX 78401**

2.36. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **48 months**

List the contract number of any government contract \_\_\_\_\_

**Raymond Construction Co., Inc.  
3100 Research Dr., Ste. 100  
Richardson, TX 75082**

2.37. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **76 months**

List the contract number of any government contract \_\_\_\_\_

**Smith & Nephew Inc.  
11101 Metric Blvd., Ste. I-100-I-200  
Austin, TX 78758**

2.38. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **3 months**

List the contract number of any government contract \_\_\_\_\_

**Subway Real Estate Corp.  
325 Bic Drive  
Milford, CT 06461**

Debtor 1 **WC Braker Portfolio, LLC**

First Name

Middle Name

Last Name

Case number (if known) **22-10293-tmd**

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.39. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **13 months**

List the contract number of any government contract

**The Terminix International Company LP  
1836 Kramer  
Bldg. A, Ste. F  
Austin, TX 78758**

2.40. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **42 months**

List the contract number of any government contract

**United Technologies Corporation  
Pratt & Whitney Division  
1909 W. Braker Lane  
Bldg. E, Ste. 300  
Austin, TX 78758**

2.41. State what the contract or lease is for and the nature of the debtor's interest **real property lease**

State the term remaining **16 months**

List the contract number of any government contract

**Virtuix Inc.  
1826 Kramer Ln., Ste. H  
Austin, TX 78758**

**Fill in this information to identify the case:**

Debtor name **WC Braker Portfolio, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **22-10293-tmd**

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor*

*Column 2: Creditor*

**Name**

**Mailing Address**

**Name**

*Check all schedules that apply:*

2.1 **Natin Paul**

**814 Lavaca Street  
Austin, TX 78701**

**ATX Braker SR, LLC**

☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_